

Banking & Financial Services Industry

The Banking and Financial Services industry represents companies who provide financial services and support to clients. These organizations perform a wide range of activities, including (a) wealth management, (b) financial protection, (c) trading, and (d) accounting.

Although the bulk of Hogan's work in the Banking & Financial Services industry focuses on finance professionals (e.g., account managers, brokers, analysts), our breadth in the field extends to tellers, loan officers, and call center employees.

Further study details are available in each hyperlink in the table below. More information about other work in this industry is available in the <u>Banking & Financial Services Industry</u> <u>Whitepaper</u>.

ROI Studies	Assessments	Job Family
Branch Managers (301.1)	HPI	Managers & Executives
General Agents (484)	HPI	Managers & Executives
High Potential Leaders (777)	HPI, HDS, MVPI	Managers & Executives
Leaders (1023)	HPI, HDS, MVPI	Managers & Executives
Business Bankers (101)	HPI, MVPI	Professionals
Trading Assistants (539)	HPI	Professionals
Associates and Consultants (961)	HPI, HDS, MVPI	Professionals
Sales Managers (361)	HPI, MVPI	Sales & Customer Support
Financial Advisors (363)	HPI	Sales & Customer Support
Business Development Officers (457)	HPI, MVPI	Sales & Customer Support
<u>Client Managers (481)</u>	HPI, MVPI	Sales & Customer Support
Sales Representatives (490)	MVPI	Sales & Customer Support
Customer Service Advocates (786)	HPI, MVPI	Sales & Customer Support
Sales Professionals (845)	HPI, MVPI	Sales & Customer Support
Financial Service Representatives (969)	HPI, MVPI	Sales & Customer Support
Insurance Broker (979)	HPI, HDS, MVPI	Sales & Customer Support
Call Center Employees (1022)	HPI, MVPI	Sales & Customer Support
Bank Tellers (213)	HPI	Service & Support
Bank Tellers (926)	HPI, MVPI	Service & Support
Debt Collectors (869)	HPI, MVPI	Administrative & Clerical
Finance Personnel (900)	HPI, HDS, MVPI	Administrative & Clerical